This order is SIGNED.

Dated: December 20, 2022

William J. Thurman



Order Prepared and Submitted by:

WILLIAM T. THURMAN U.S. Bankruptcy Judge

Brian M Rothschild USB #15316

Darren Neilson, USB #15005 Simeon Brown, USB #17951 PARSONS BEHLE & LATIMER

201 South Main Street, Suite 1800 Salt Lake City, Utah 84111

Telephone: 801.532.1234
Facsimile: 801.536.6111

BRothschild@parsonsbehle.com DNeilson@parsonsbehle.com SBrown@parsonsbehle.com ecf@parsonsbehle.com

Attorneys for SoNev Construction LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:

ORDER CONVERTING CHAPTER 11
CASE TO A CASE UNDER CHAPTER 7

Case No. 22-bk-21037-WTT

Debtor.²
Chapter 11

Judge William T. Thurman

Upon the ex parte Motion (the "Motion")³ filed by the above-captioned debtor and debtor-in-possession (the "Debtor" or "SoNev"), and the Court, finding cause therefore to enter this Order converting the Debtor's Chapter 11 case to a case under Chapter 7, and upon the record of the

² This case was jointly administered with the chapter 11 case of Keith Gilbert. This Motion relates only to the chapter 11 case of SoNev Construction LLC. The cases will no longer be jointly administered.

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

proceedings before this Court; and the legal basis set forth in the establish just cause for the relief granted herein and that such relief is reasonable and necessary and will benefit the Debtor's estate,

THEREFORE, THE COURT HEREBY FINDS AND ORDERS AS FOLLOWS:

- 1. The Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334.
- 2. This is a core matter under 28 U.S.C. § 157(b)(2).
- 3. Notice of the Ex Motion was sufficient under the circumstances, and no further notice need be given for the relief sought in the Motion and granted herein.
- 4. The statutory predicates for the relief granted herein is section 1112(a) of title 11 of the United States Code.
- 5. The Motion for Debtor to convert its Chapter 11 case to a Chapter 7 case is hereby GRANTED.
- 6. The Court's prior order for joint administration of this case with the chapter 11 case of Keith Gilbert, 22-bk-21988-WTT, is hereby VACATED, and hereafter the cases will return to separate administration. Any party wishing to file a pleading regarding the Debtor SoNev Construction LLC shall file in this case, Case No. 22-bk-21037-WTT, and any party wishing to file a pleading regarding debtor Keith Gilbert shall file in Case No. 22-bk-21988-WTT.
 - 7. The Court retains jurisdiction to enforce and interpret the terms of this Order.

###

[END OF DOCUMENT]

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER AUTHORIZING THE DEBTOR TO CONVERT ITS CHAPTER 11 CASE TO A CASE UNDER CHAPTER 7 shall be served to the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- Jesse A.P. Baker ecfutb@aldridgepite.com, jbaker@aldridgepite.com
- Megan K Baker baker.megan@dorsey.com
- Scott S Bridge sbridge@keslerrust.com
- Simeon J Brown sbrown@parsonsbehle.com
- Gregory M. Constantino greg@constantinolaw.com
- P. Matthew Cox mw@scmlaw.com, ec@scmlaw.com
- T. Edward Cundick tcundick@wnlaw.com, tcundick-secy@wnlaw.com;orders@wnlaw.com
- Bret R Evans brevans@swlaw.com, jritchie@swlaw.com,docket_slc@swlaw.com,awayne@swlaw.com
- George B. Hofmann ghofmann@ck.law, mparks@ck.law
- Nickolas Karavolas nkaravolas@phillipslytle.com
- Peter J. Kuhn Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Armstrong@usdoj.gov;Brittany.Eichorn@usdoj.gov
- David H. Leigh dleigh@rqn.com, ASanchez@rqn.com;docket@rqn.com
- Jason A. McNeill mcneill@mvmlegal.com, coley@mvmlegal.com
- Darren B. Neilson dneilson@parsonsbehle.com
- David W. Newman tr david.w.newman@usdoj.gov, Lindsey.Huston@usdoj.gov;James.Gee@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Armstrong@usdoj.gov;Brittany.Eichorn@usdoj.gov
- Mark C. Rose mrose@mbt-law.com, markcroselegal@gmail.com
- Paul Norwood Jonas Ross paul@paulnjrosslaw.com, ross.paulr102673@notify.bestcase.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Harvey Sender spierce@sendertrustee.com
- D. Ray Strong tr rstrong@thinkbrg.com, UT30@ecfcbis.com;drstrong@ecf.axosfs.com
- Skyler M. Tanner stanner@parrbrown.com, lstumpf@parrbrown.com;ncalloway@parrbrown.com
- Jeffrey L. Trousdale jtrousdale@cohnekinghorn.com, mparks@ck.law
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Tyler S. Wirick ecfutb@aldridgepite.com, TWirick@ecf.courtdrive.com

Case 22-21037 Doc 220 Filed 12/20/22 Entered 12/20/22 13:58:59 Desc Main Document Page 4 of 4

The following parties in interest are not registered ECF users and must be notified manually:

CFO Solutions, LLC dba Amplēo 13601 W McMillan Rd #102 PMB 320 Boise, ID 83713

CW The Isle, LLC 1222 W Legacy Crossing Blvd Ste. 6 Centerville, UT 84014

Nathaniel H. Wadsworth Holden, Kidwell, Hahn & Crapo, PLLC 1000 River Walk Drive Suite 200 Idaho Falls, ID 83405 Erin C. Borek Phillips Lytle LLP One Canalside 125 Main Street Buffalo, NY 14203-2887

Ritchie Bros. Auctioneers (America) Inc. 4000 Pine Lake Rd

Lincoln, NE 68516

Dated this 7th day of December, 2022.

PARSONS BEHLE & LATIMER

/s/ Brian M. Rothschild Brian M. Rothschild